



POEL POCL ENTERPRISES LIMITED

SKK/BSE/2015 - 16/24
February 12, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

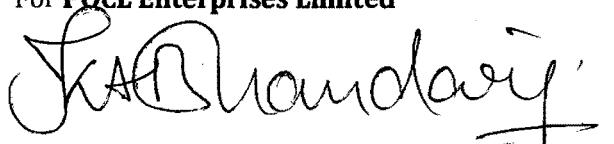
Dear Sir,

Sub: Unaudited Financial Results under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Ref: 539195

The Exchange may please take on record that Board of Directors in their Meeting held on February 12, 2016 has approved the Unaudited Financial Results for the quarter and nine months ended December 31, 2015. Enclosed is the Unaudited Financial Results along with Limited Review Report as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Thanking You,

Yours faithfully,
For POCL Enterprises Limited



Aashish Kumar K Jain
Company Secretary

Encl: As above



New No. 4, Old No. 319, Valluvarkottam High Road, Nungambakkam, Chennai - 600 034, India.
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CIN : L52599TN1988PLC015731

POCL Enterprises Limited

Regd. Office: New No.4, Old No.319, Valluvarkottam High Road, Nungambakkam, Chennai - 600034.

Email Id: correlations@poel.in Website : www.poel.in CIN : L52599TN1988PLC015731

Unaudited Financial Results for the Quarter & Nine Months ended December 31, 2015

Rs in Lakhs

Sl No	Particulars	Quarter Ended		Nine Months Ended	Year Ended 31.03.15 (Audited)
		31.12.15 (Unaudited)	30.09.15 (Unaudited)		
		31.12.15 (Unaudited)	31.12.15 (Unaudited)	31.12.15 (Unaudited)	
1	Income from Operations Gross Sales Income Less Excise Duty	5608.53 499.76	5503.10 599.57	16414.24 1663.79	18156.28 1949.64
	a. Net Sales / Income from Operations (Net of Excise Duty)	5108.77	4903.53	14750.45	16206.64
	b. Other Operating Income	3.27	1.96	12.02	15.12
	Total Income from Operations (Net)	5112.04	4905.49	14762.47	16221.76
2	Expenses a. Cost of Materials Consumed b. Purchases of Stock-in-Trade c. Changes in Inventories of Finished Goods, WIP and Stock in Trade d. Employee Benefits Expenses e. Depreciation and Amortisation Expenses f. Other Expenses	3677.24 296.23 481.15 154.61 21.95 346.85	4247.48 41.12 (43.48) 161.99 21.86 369.16	12035.82 531.65 208.75 467.25 59.85 1041.35	12060.51 1198.10 75.84 507.86 98.18 1715.93
	Total Expenses	4978.03	4798.13	14344.67	15656.42
3	Profit from Operations before Other Income , Finance Cost and Exceptional Items (1-2)	134.01	107.36	417.80	565.34
4	Other Income	23.72	8.29	35.67	45.77
5	Profit from Ordinary Activities Before Finance Costs & Exceptional Items (3+4)	157.73	115.65	453.47	611.11
6	Finance Costs	89.20	105.98	278.92	359.38
7	Profit from Ordinary Activities after Finance Costs but Before Exceptional Items (5-6)	68.53	9.67	174.55	251.73
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit(+)/ Loss(-) from Ordinary Activities Before Tax (7+8)	68.53	9.67	174.55	251.73
10	Tax Expenses Current Tax Deferred Tax	22.23 0.00	3.20 0.00	56.63 0.00	121.07 (18.53)
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	46.30	6.47	117.92	149.19
12	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00
13	Net Profit/Loss for the Period (11+12)	46.30	6.47	117.92	149.19
14	Paid up Equity Share Capital (F.V. Rs 10/- each)	557.60	557.60	557.60	557.60
15	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year				818.06
16	a) Earning Per Share (Rs. 10 each) (before Extra Ordinary Items)	Basic Diluted	0.83 0.83	0.12 0.12	2.11 2.11
	b) Earning Per Share (Rs.10 each) (after Extra Ordinary Items)	Basic Diluted	0.83 0.83	0.12 0.12	2.11 2.11
					2.68 2.68

Segment wise Revenue, Results and Capital Employed for the quarter & nine months ended December 31, 2015

Sl No	Particulars	Quarter Ended		Nine Months Ended	Rs in Lakhs Year Ended
		31.12.15	30.09.15	31.12.15	31.03.15
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue External Turnover a. Metal b. Metallic Oxides c. Plastic Additives d. Others	1054.88 2868.00 1265.89 13.12	539.98 3240.66 1174.17 2.00	1742.08 9567.16 3644.47 17.12	0.00 10974.54 5504.22 1272.71
	Total	5201.89	4956.81	14970.83	17751.47
	Less: Inter Segment Turnover	89.85	51.32	208.36	1529.71
	Net sales / Income from Operations	5112.04	4905.49	14762.47	16221.76
2	Segment Results Profit / (Loss) (before Tax and Interest from each segment) a. Metal b. Metallic Oxides c. Plastic Additives d. Others	12.90 164.09 46.35 2.68	(38.59) 113.29 102.66 1.87	(40.24) 388.07 296.68 6.55	- 394.64 290.70 (58.46)
	Total	226.02	179.23	651.06	626.88
	Less: 1. Interest 2. Other unallocable expenditure net off un-allocable income	89.20 68.29	105.98 63.58	278.92 197.59	359.38 15.77
	Total Profit before Tax	68.53	9.67	174.55	251.73
3	Capital employed (Segment Assets Less Segment Liabilities) a. Metal b. Metallic Oxides c. Plastic Additives d. Others e. Unallocated	633.53 625.81 8.28 338.49 (112.53)	683.15 297.44 146.60 346.59 (27.16)	633.53 625.81 8.28 338.49 (112.53)	0.00 1248.15 664.14 1754.42 (2291.05)
	Total	1493.58	1446.62	1493.58	1375.66

Notes

- 1 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their meeting held on February 12, 2016. The Statutory Auditors have carried out "Limited Review" of the results for quarter ended 31.12.2015.
- 2 The Hon'ble High Court of Judicature at Madras, vide its Order dated December 4, 2014 sanctioned the Scheme of Arrangement (Demerger) between M/s. PONDY OXIDES AND CHEMICALS LIMITED ("Demerged Company" or "POCL") and M/s. POCL ENTERPRISES LIMITED ("Resulting Company" or "POEL") and their respective shareholders. The Scheme provided for demerger and transfer of the Metallic Oxides Division, Plastic Additives Division, Zinc Refining Division and Alloying & Refining Division of Demerged Company into the Resulting Company w.e.f April 1, 2013 (The Appointed Date under the Scheme). Upon filing the Order of High Court with the Registrar of Companies, Tamilnadu, the Scheme became effective on December 22, 2014.
- 3 As per the Scheme of Arrangement (Demerger) as referred above, each member of M/s. PONDY OXIDES AND CHEMICALS LIMITED, whose name stood recorded in the Register of Member as on January 9, 2015 (Record Date) have been allotted 1 (One) Equity Share of Rs. 10/- each in the Company for every 2 (Two) Equity Shares of Rs. 10/- each held by the shareholders in M/s. PONDY OXIDES AND CHEMICALS LIMITED. Subsequently on receipt of the necessary approvals, the shares of the Company have been admitted for trading and listing on BSE Limited with effect from June 25, 2015
- 4 Since the unaudited financial results for the quarter ended December 31, 2015 are part of first financial year for which quarterly results are to be filed and published by the Company in Compliance with Regulation 33 of SEBI (LODR) Regulations, 2015, the corresponding figures for the quarter and Nine month ended December 31, 2014 are not furnished.

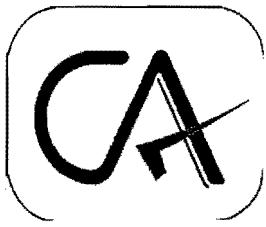
Place : Chennai
Date : 12.02.2016

For POCL Enterprises Limited

Devakar Bansal

Devakar Bansal
Managing Director
(DIN: 00232565)





**JITESH & AJAY
CHARTERED ACCOUNTANTS**
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Review Report to the Board of Director of M/s. POCL Enterprises Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. POCL Enterprises Limited for the period ended December 31, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Jitesh and Ajay
Chartered Accountants
Firm Registration No. 015535S**

A handwritten signature of Jitesh Parmar.
Jitesh Parmar
Partner
Membership No. 209233



Place: Chennai
Date: February 12, 2016