



# POEL POCL ENTERPRISES LIMITED

ANNEXURE - 11A

**Date: March 18, 2026**

To,  
The General Manager  
The Corporate Relationship Department,  
BSE Limited,  
1<sup>st</sup> Floor, P.J.Towers, Dalal Street,  
Mumbai - 400 001.

**Scrip code: 539195**

Dear Sir/ Ma'am,

**Sub: Undertaking for submission of No Objection Certificate from the lending scheduled commercial banks/financial institutions/~~debenture trustees~~ in relation to application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding the proposed Scheme of Amalgamation of Planetfirst Green Private Limited ("Transferor Company") with and into POCL Enterprises Limited ("Transferee Company") and their respective shareholders.**

With reference to the above cited subject matter, we, POCL Enterprises Limited having CIN: L52599TN1988PLC015731, hereby confirm that we have **initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/~~debenture trustees~~** as required under Para A(2)(k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from the stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, we hereby confirm that the Company has not issued any debentures. Accordingly, the requirement to obtain a **No Objection Certificate from debenture trustees** as per the above referred SEBI Master Circular **is not applicable**.

The Company has availed secured credit facilities only from the banks/financial institutions as mentioned in below table and the complete details of the Company's outstanding borrowings, in respect of which No Objection Certificates (NOCs) are being sought from the lending scheduled commercial banks/financial institutions, are provided hereunder.

For POCL ENTERPRISES LTD.

Authorised Signatory

Willingdon Crescent, 1st Floor, No. 6/2, Pycrofts Garden Road, Nungambakkam, Chennai - 600 006.

Phone : +91 -44 4914 5454, E-mail : info@poel.in Website : www.poel.in

CIN : L52599TN1988PLC015731

**AN ISO CERTIFIED COMPANY**



# POEL POCL ENTERPRISES LIMITED

S.No	Lender	Type of borrowing	Amount Sanctioned (Rs.)	Amount Outstanding (Rs.)	% of total outstanding	NOC Status
1.	HDFC Bank Ltd	Fund based credit facilities	82 Crores	55.91 Crores	57.15%	Process has been initiated and NOC is awaited
		Non Fund based credit facilities	6 Crores	4.18 Crores		
2.	Kotak Mahindra Bank Ltd	Fund based credit facilities	45 Crores	32.01 Crores	30.44%	Process has been initiated and NOC is awaited
3.	ICICI Bank Ltd	Fund based credit facilities	20 Crores	13.05 Crores	12.41%	Process has been initiated and NOC is awaited
<b>Total</b>			<b>153 Crores</b>	<b>105.15 Crores</b>	<b>100.00%</b>	

Kindly take the above on record.

**For POCL Enterprises Limited**



**Aashish Kumar K Jain**  
**Company Secretary & Finance Head**  
**Membership No. F9954**

Willingdon Crescent, 1st Floor, No. 0/2, Pycrofts Garden Road, Nungambakkam, Chennai - 600 006.

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CIN : L52599TN1988PLC015731

**AN ISO CERTIFIED COMPANY**

**Date: 18<sup>th</sup> March, 2026**

To,  
The General Manager  
The Corporate Relationship Department,  
BSE Limited,  
1<sup>st</sup> Floor, P.J.Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir/ Ma'am,

**Sub: Undertaking for submission of No Objection Certificate from the lending scheduled commercial banks/financial institutions/~~debenture trustees~~ in relation to application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding the proposed Scheme of Amalgamation of Planetfirst Green Private Limited ("Transferor Company") with and into POCL Enterprises Limited ("Transferee Company") and their respective shareholders.**

With reference to the above cited subject matter, we, Planetfirst Green Private Limited having CIN: U24203TN2022PTC185571, hereby confirm that we have **initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/~~debenture trustees~~** as required under Para A(2)(k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from the stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, we hereby confirm that the Company has not issued any debentures. Accordingly, the requirement to obtain a **No Objection Certificate from debenture trustees** as per the above referred SEBI Master Circular is **not applicable**.

The Company has availed secured credit facilities only from the banks/financial institutions as mentioned in below table and the complete details of the Company's outstanding borrowings, in respect of which No Objection Certificates (NOCs) are being sought from the lending scheduled commercial banks/financial institutions, are provided hereunder.

For PLANETFIRST GREEN PRIVATE LIMITED

  
Authorised Signatory

**Registered Office Address : Willingdon Crescent 1st Floor, No. 6/2, Pycrofts Garden Road,  
Nungambakkam, Chennai - 600 006.**

**Unit Address : Survey No. 7101 to 7111, 7133, 7134, 7137 to 7142, 7176 to 7179, 7190 to 7195, 7183 to 7185  
Village - Tarsadi, Taluka - Mangrol, Kosamba, Surat, Gujarat - 394120**

**CIN NO : U24203TN2022PTC185571**

**email : accounts@planetfirstgreen.com Ph.: +91 44 4914 5454**

S.No	Lender	Type of borrowing	Amount Sanctioned	Amount Outstanding	% of total outstanding	NOC Status
1.	HDFC Bank Ltd	Fund/Non-fund based Credit facilities	Rs.11 Crores	4.01 Crores	100	Process has been initiated and NOC is awaited
<b>Total</b>				<b>4.01 Crore</b>		

Kindly take the above on record.

**For Planetfirst Green Private Limited**



**Nithin C**

**Company Secretary**

**Membership No. A78809**



**Registered Office Address : Willingdon Crescent 1st Floor, No. 6/2, Pycrofts Garden Road,  
Nungambakkam, Chennai - 600 006.**

**Unit Address : Survey No. 7101 to 7111, 7133, 7134, 7137 to 7142, 7176 to 7179, 7190 to 7195, 7183 to 7185  
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