POEL POCL ENTERPRISES LIMITED

REF: POEL/BNS/ BSE/2026–27/24
AUGUST 14, 2026

BSE LIMITED
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Scrip Code – 539195

DEAR SIR,

Sub: Result Presentation for quarter ended June 30, 2026
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, we enclose herewith the Result Presentation for the Quarter ended June 30, 2026. The aforesaid Result Presentation is also being disseminated on the website of the company at www.poel.in.

This is for your information and record.

Thanking You,

Yours faithfully,
For **POCL ENTERPRISES LIMITED**

AASHISHKUMAR KAILASH CHAND JAIN

Digitally signed by AASHISHKUMAR KAILASH CHAND JAIN
DN: c=IN, postalCode=600001, st=TAMIL NADU, street=32 3RD FLOOR NARAYANA MUDALI STREET SOWCARPET, l=CHENNAI, o=Personal, serialNumber=8ac9136bbf8e4eeafa2160dd330f57157225d7db445de3abef1fa5e0365d5f20, pseudonym=6c5bb871277cb569b9587a2189cfcb94, 2.5.4.20=a7ab8ab7836275d977c4343e263ce99b60d091420c61f89d3106571aad6d6102, email=CORPRELATIONS@POEL.IN, cn=AASHISHKUMAR KAILASH CHAND JAIN
Date: 2026.08.14 20:21:56 +05'30'

AASHISH KUMAR K JAIN
COMPANY SECRETARY & FINANCE HEAD

Willingdon Crescent, 1st Floor, No. 6/2, Pycrofts Garden Road, Nungambakkam, Chennai - 600 006.
Phone : +91 -44 4914 5454 E-mail : info@poel.in Website : www.poel.in
CIN : L52599TN1988PLC015731
AN ISO CERTIFIED COMPANY

POEL

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Financial Results

Quarter Ended June 2026

POCL Enterprises Limited

Disclaimer

This communication, except for the historical information, may contain statements which reflect the Management's current views and estimates and could be construed as forward-looking statements. The future involves many risks and uncertainties that could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange and commodity price fluctuations, competitive product and pricing pressures and regulatory developments.

About Us

- POCL Enterprises Limited operates with a separate management team and has created it's own brand value with a registered trade name of POEL. POEL was established in 1988 and currently has 3 major divisions:
  - Metallic Oxides Division – Lead Oxides & Zinc Oxide
  - PVC Stabilisers Division – Lead Stabilisers and Calcium-Zinc Stabilisers
  - Metals Division – Lead Smelting, Refining & Alloying

- POEL currently has 5 factories as follows:
  - Unit 1 at Puducherry – Zinc Oxide, Litharge, Grey Oxide, Barton Pot Oxide & Red Lead
  - Unit 2 at Puducherry – PVC Stabilisers
  - Unit 4 at Maraimalai Nagar - Lead Smelting, Refining & Alloying
  - Unit 5 at Thiruvallur – Zinc Refining & Zinc Oxide
  - Unit 6 at Maraimalai Nagar – Lead Smelting, Refining & Alloying

- POEL is a proud ISO 9001:2015, 14001:2015 and 45001:2018 certified Company. POEL is also listed on the Bombay Stock Exchange (BSE) with Scrip Code - 539195

- POEL is recognised with the esteemed Two Star Export House status and also AEO Tier-1 status which underscores POEL's significant contributions to global trade

- The brand "POEL" has been awarded the Brand Listing from the Multi Commodity Exchange (MCX) and London Metal Exchange (LME) for Pure Lead manufactured at it's Maraimalai Nagar facility.

Product Applications

Zinc Oxide is used as an additive in numerous materials and products including cosmetics, food supplements, rubbers, plastics, ceramics, paints, etc. It's major industrial application is towards the Tyre manufacturing industry and associated rubber products.

Lead Oxides such as **Lead Sub-Oxide & Red Lead Oxide** is primarily used in the manufacturing of Lead-acid batteries.

Litharge is primarily used in the manufacturing of PVC Lead Stabilisers and rigid and flexible PVC Piping. It is also used in the manufacturing of paints and pigments, industrial ceramics, lubricants and greases, etc.

PVC Stabilisers has wide applications which includes PVC Pipes & Fittings, Window Profiles, Cable Insulations, Footwear and Foam Boards, etc.

Lead Metal & Lead Alloys are primarily used in the manufacturing of Lead-Acid Batteries & other battery components. It is also used in the manufacturing of Cable Sheaths, Ammunition, X-Ray Shields, etc.

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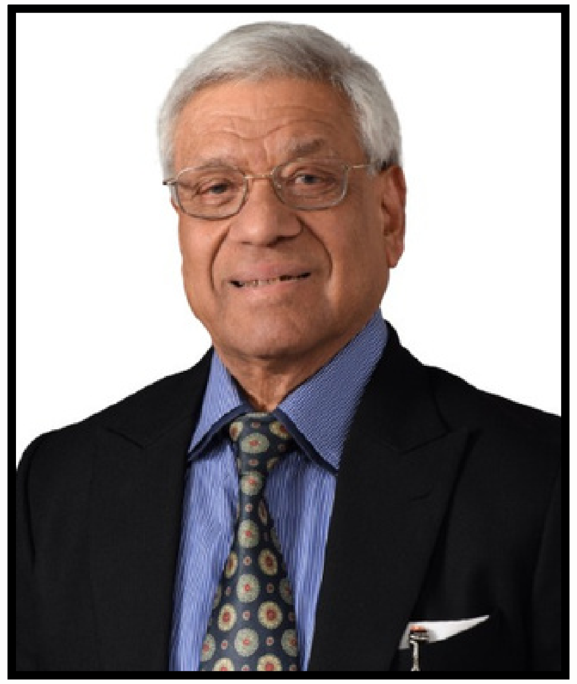
Promoters



Padam Bansal
Non Executive

He holds a PhD from the University of Kansas and is a gold medallist in B.Pharma from Banaras Hindu University. Additionally, he is affiliated with multinational companies like Johnson and Johnson.

Sunil Bansal
Managing Director, Finance

He possesses over three decades of experience in the area of finance, commercial dealings and material sourcing for the zinc and lead industry.

Devakar Bansal
Managing Director, Operations

He possesses over three decades of experience in the area of production, particularly zinc and lead oxides, PVC stabilisers, and lead recycling

Promoters

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Amber Bansal
Director, Finance and Operations

He is a qualified chartered accountant with over five years of experience at KPMG. He is now in charge of company's financial decisions and overall operations of the company.

Harsh Bansal
Director, Commercial Operations

He is an MBA from SP Jain with over eight years of experience in lead and zinc industry. He is now in charge of company's procurement activities and expanding export client base.

Sagar Bansal
Whole-time Director

Mr. Sagar Bansal holds a Bachelor's in Chemical Engineering, an MS in Project Management and an MBA in Finance & Management Consulting. With over 12 years of experience in cybersecurity and management consulting, he leads strategic planning and operations at POEL.

Nupur Bansal
Whole-time Director

She is an experienced professional in retail strategy, brand development, and visual merchandising. Holding a Bachelor's in Media Studies and a Marketing Diploma from LIBA, she plays a key role in shaping and expanding the POEL brand.

Managing Director's Message

Dear Shareholders and Stakeholders,

Sunil Bansal

The first quarter of FY 2026–27 has been one of the most challenging periods for the Company. The continuing geopolitical tensions, the Iran–US conflict and repeated uncertainty around the Strait of Hormuz created significant disruption across global markets. Crude oil prices remained highly volatile, with frequent and sharp movements. Lead commodity prices also declined significantly during the quarter, reaching levels of around **USD 1,845 per MT**. At the same time, premiums on international material did not decline in line with the fall in commodity prices, resulting in a higher landed cost of material and putting considerable pressure on our margins. Supply-chain disruptions and uncertainty around the availability of raw materials further added to the challenges faced by the business.

The availability and cost of fuel also became a major challenge during the quarter. LPG supplies were severely affected, and we had to shift our operations from LPG back to furnace oil, industrial diesel oil and diesel to ensure continuity of production. This change in fuel mix, together with the significant increase in fuel costs, substantially increased our manufacturing cost. In addition, freight and insurance costs increased during the period. The combined impact of higher material costs, fuel costs, freight and other input costs put considerable pressure on our margins. Despite these challenges, the Company maintained strong revenue momentum, with Q1 revenue at **Rs. 466.03 crores**, compared with **Rs.332.28 crores in Q4 FY 2025–26**. EBITDA for the quarter stood at **Rs. 13.15 crores**, while PBT stood at **Rs. 7.69 crores**. The increase in revenue demonstrates the resilience of our business, although profitability was impacted by the sharp increase in input and operating costs.

Managing Director’s Message

Our Associate Company, **Planetfirst Green Private Limited**, recorded revenue of **Rs. 103.37 crores** during Q1 FY 2026–27 and reported a profit of approximately **Rs. 1.47 crores**. Export turnover stood at **Rs. 21.32 crores**. Exports remained relatively subdued during the quarter as the sharp decline in Lead LME prices resulted in export prices being significantly lower than domestic sales prices, and accordingly, exports were pursued cautiously.

Amalgamation of POEL & Planetfirst

With regard to the proposed amalgamation of Planetfirst Green Private Limited with POEL, the Company has received the **Observation Letter dated July 7, 2026 from BSE Limited conveying its “No Adverse Observation”** in respect of the Scheme. The Company is now in the process of filing the Scheme before the **Hon’ble NCLT, Chennai Bench**, for its sanction. We will continue to keep our shareholders informed of further developments.

Acquisition of Trichy Metals and Alloys Private Limited

We have also taken an important step towards expanding our manufacturing footprint through the acquisition of **51% stake in Trichy Metals and Alloys Private Limited (TMA)**.

The Board approved the acquisition on **July 1, 2026**, for an aggregate consideration of **Rs. 12.47 crores**, and the acquisition was successfully completed on **July 15, 2026** pursuant to the Share Purchase Agreement and Share Subscription-cum-Shareholders’ Agreement. TMA has consequently become a subsidiary of POEL.

Managing Director’s Message

TMA has an established presence in lead and other non-ferrous metals, with an existing lead refining capacity of approximately **26,000 MTPA** and smelting capacity of approximately **21,500 MTPA**. The acquisition further strengthens our manufacturing base in Southern India and provides opportunities for more efficient sourcing of raw materials and better supply-chain integration. It also provides POEL with a platform to expand into other non-ferrous metals, supporting our broader objective of diversification and long-term growth.

With Planetfirst and TMA becoming an integral part of our growth strategy, POEL now has approximately **1,04,000 MTPA of combined manufacturing and processing capacity across Group entities**. Our immediate focus is to improve capacity utilisation, share operational capabilities, strengthen sourcing and supply-chain integration, and leverage the combined strengths of our businesses. Together, these initiatives are aimed at building a more diversified and resilient business and strengthening our presence across the non-ferrous metals value chain.

The quarter has undoubtedly been challenging, and the operating environment continues to remain uncertain, particularly with respect to commodity prices, availability and cost of raw materials, freight, fuel and geopolitical developments. However, we remain focused on managing these challenges, improving operational efficiencies and protecting margins. The entire team is working hard to navigate the current uncertainties and build a stronger and more resilient business for the years ahead.

Thank you!

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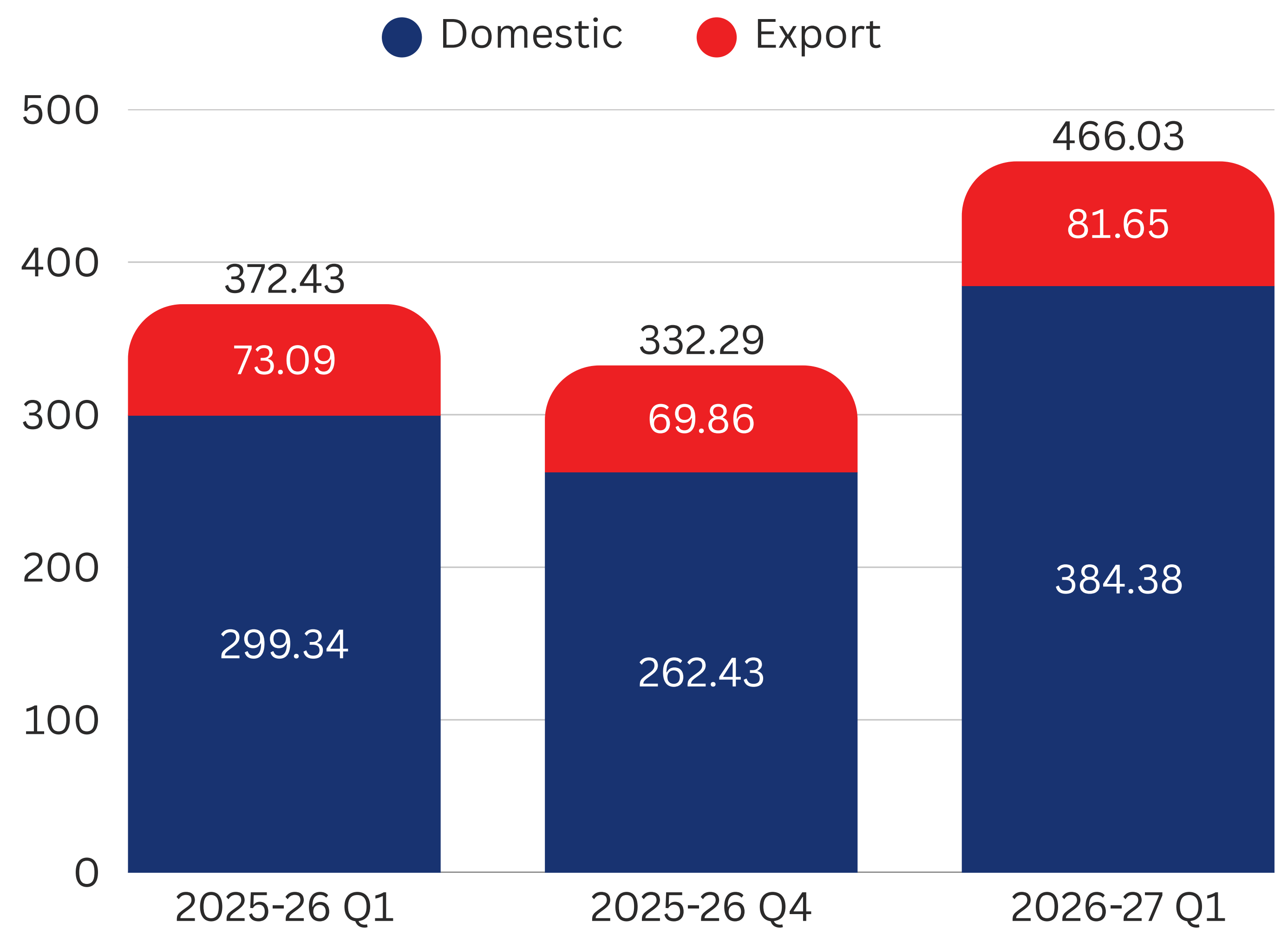
Financial Highlights of POEL
(Rs. in Crores)

Period	Revenue	EBIDTA	PBT	PAT
Q1 - FY27	466.03	13.15	7.69	5.70
Q4 - FY26	332.29	18.27	12.98	9.70
FY 2025-26	1,431.69	76.03	53.61	39.61

Revenue – Quarterly Comparison

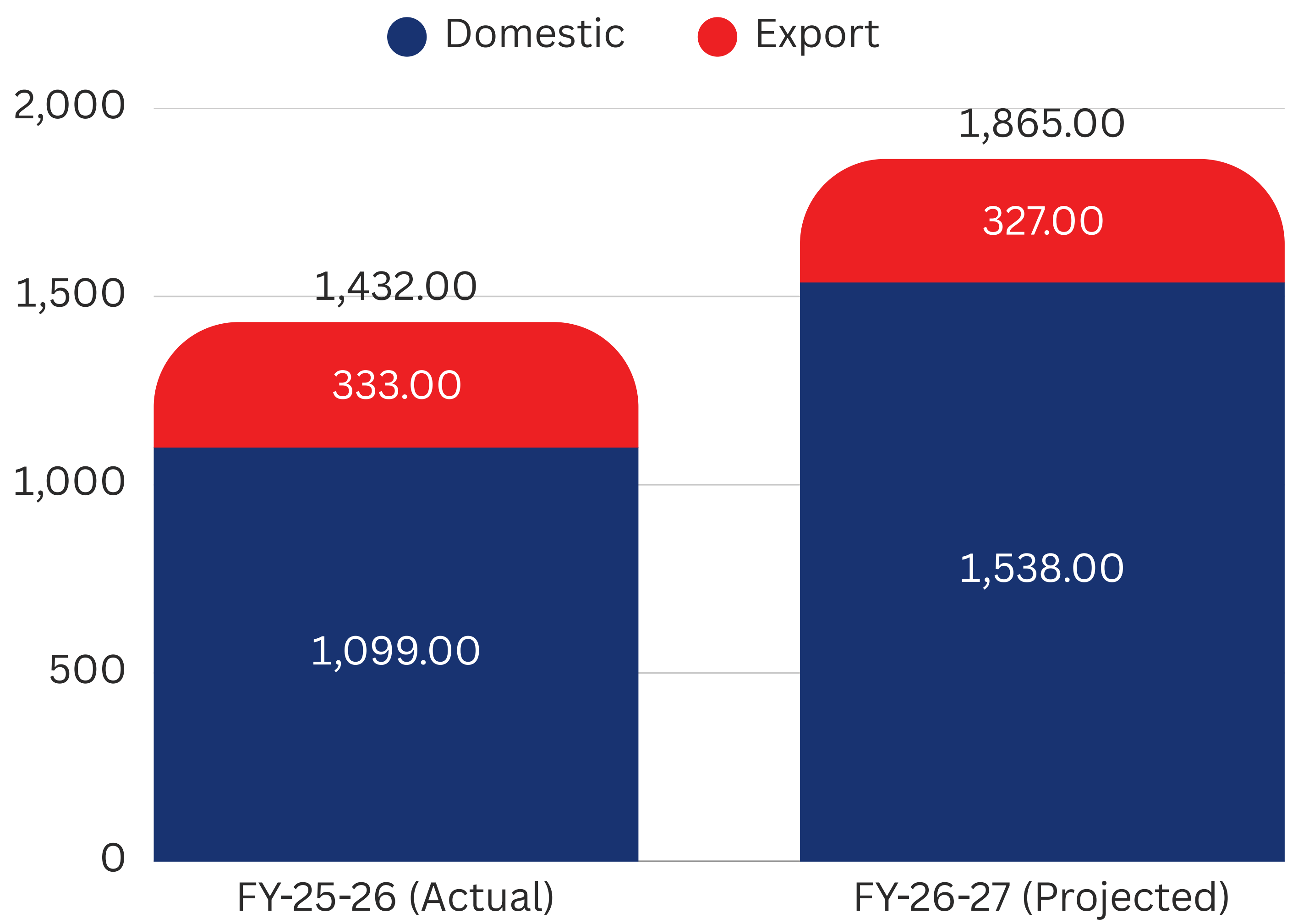
(Rs in Crores)



Quarter	Domestic	Export	Total
2025-26 Q1	299.34	73.09	372.43
2025-26 Q4	262.43	69.86	332.49
2026-27 Q1	384.38	81.65	466.03

Revenue – Yearly

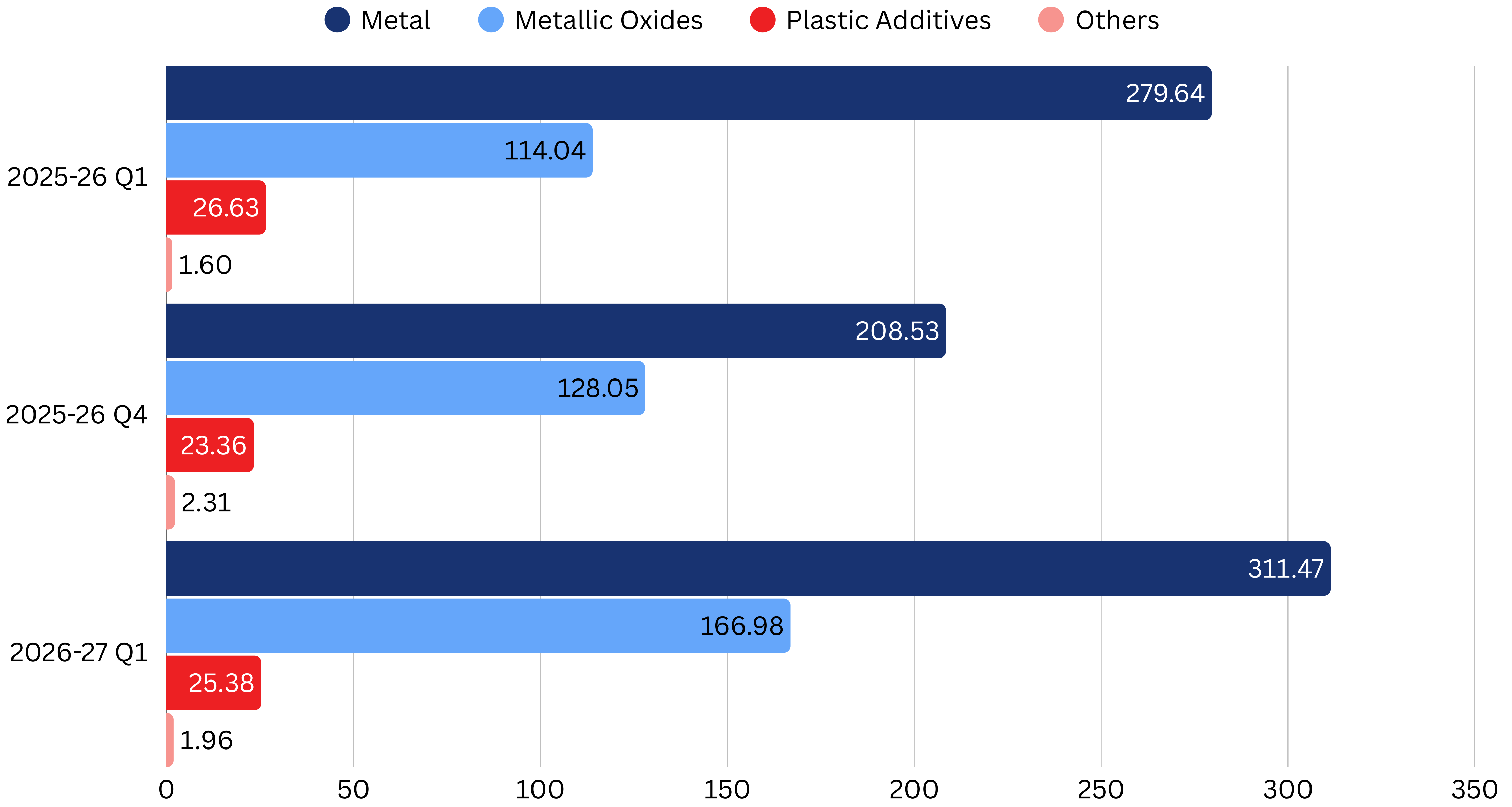
(Rs in Crores)



Quarter	Domestic	Export	Total
FY-25-26 (Actual)	1,099	333	1,432
FY-26-27 (Projected)	1,538	327	1,865

Segmentwise Revenue - Quarterly

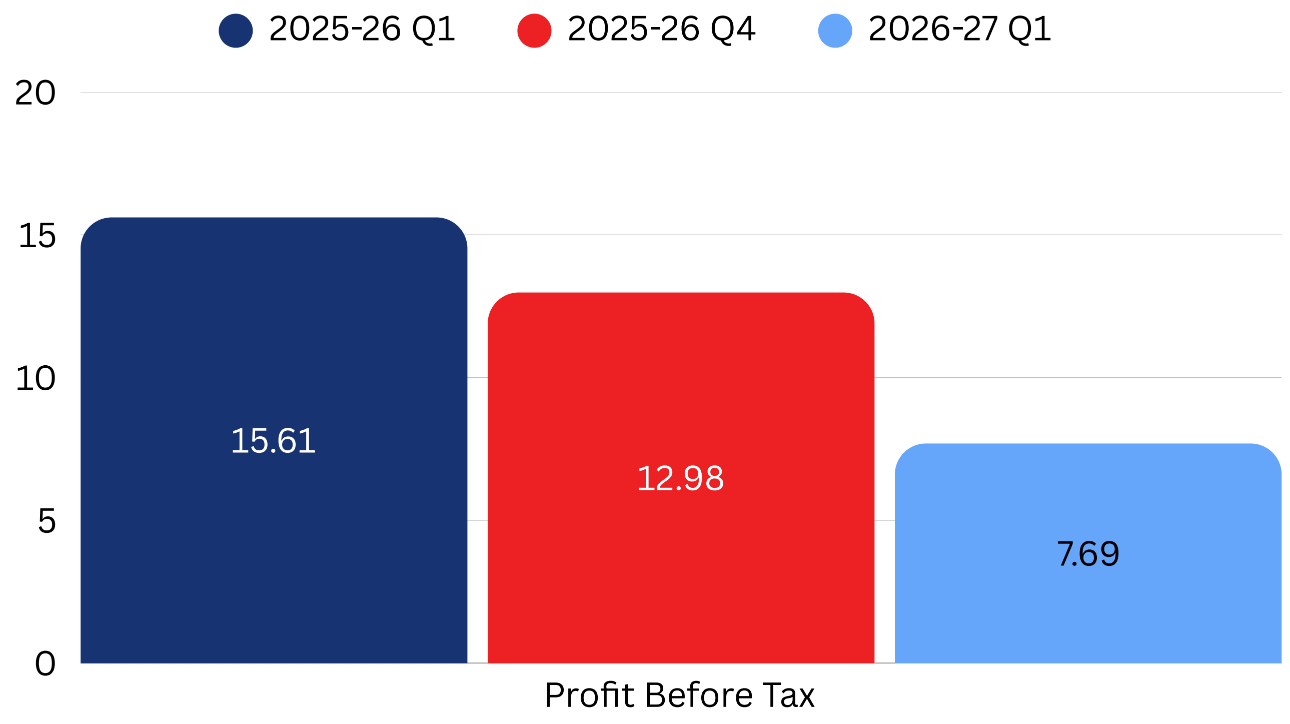
(Rs in Crores)

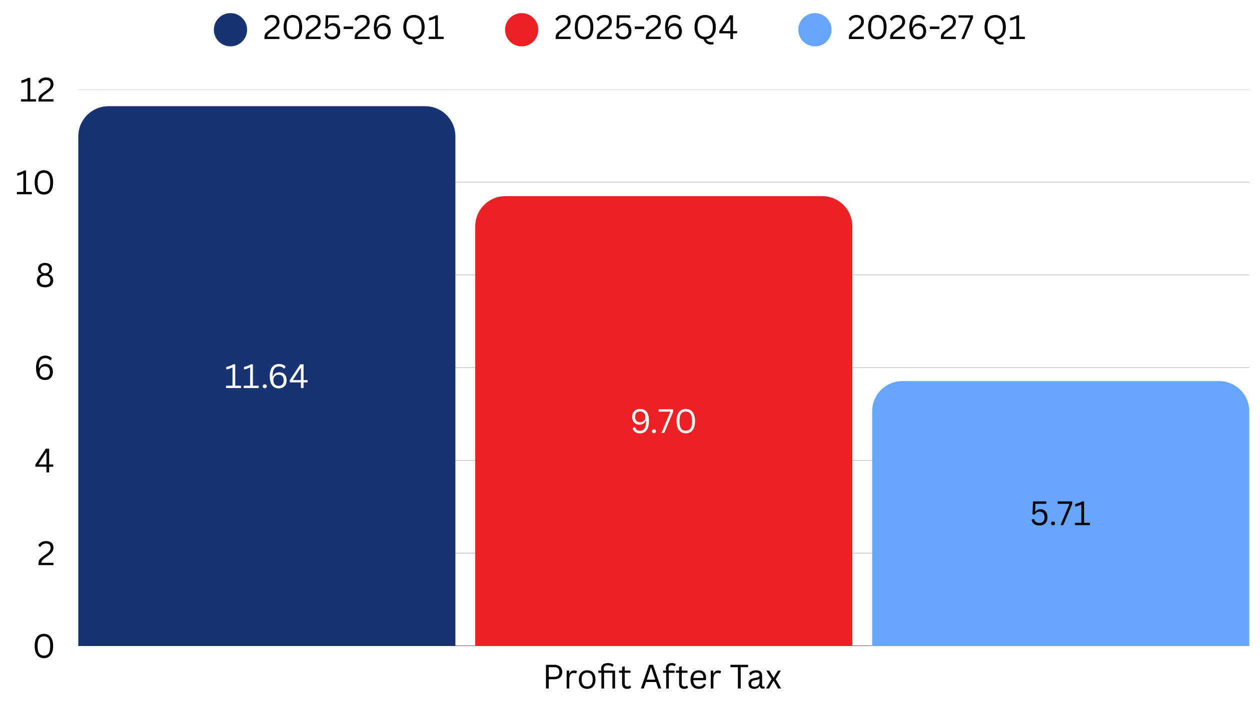


	Metal	Metallic Oxides	Plastic Additives	Others
2025-26 Q1	279.64	114.04	26.63	1.60
2025-26 Q4	208.53	128.05	23.36	2.31
2026-27 Q1	311.47	166.98	25.38	1.96

Profitability - Quarterly

(Rs. in Crores)

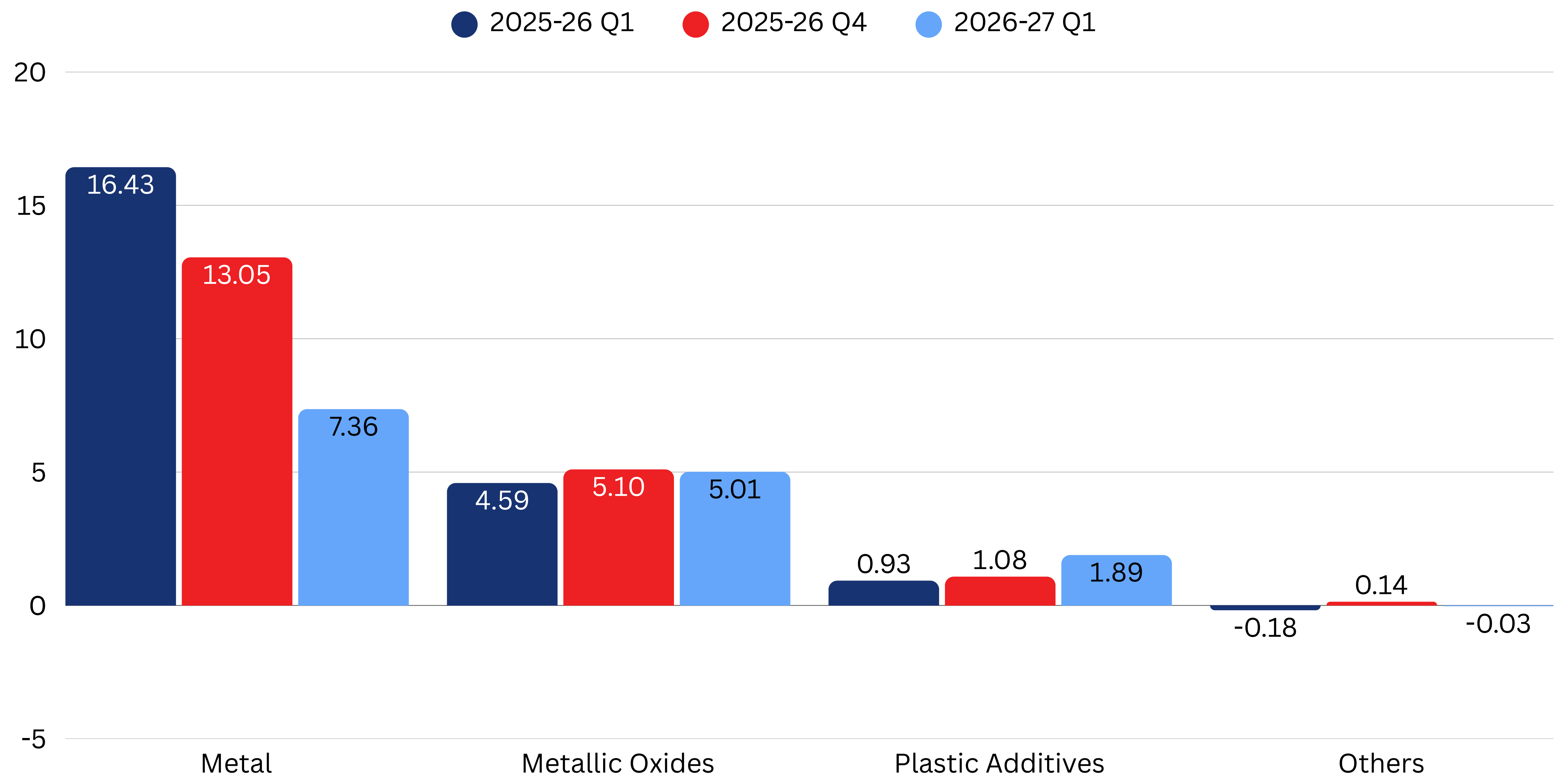




	Profit Before Tax	Profit after Tax	% on Revenue
2025-26 Q1	15.61	11.64	3.12 %
2025-26 Q4	12.98	9.70	2.91 %
2026-27 Q1	7.69	5.71	1.22 %

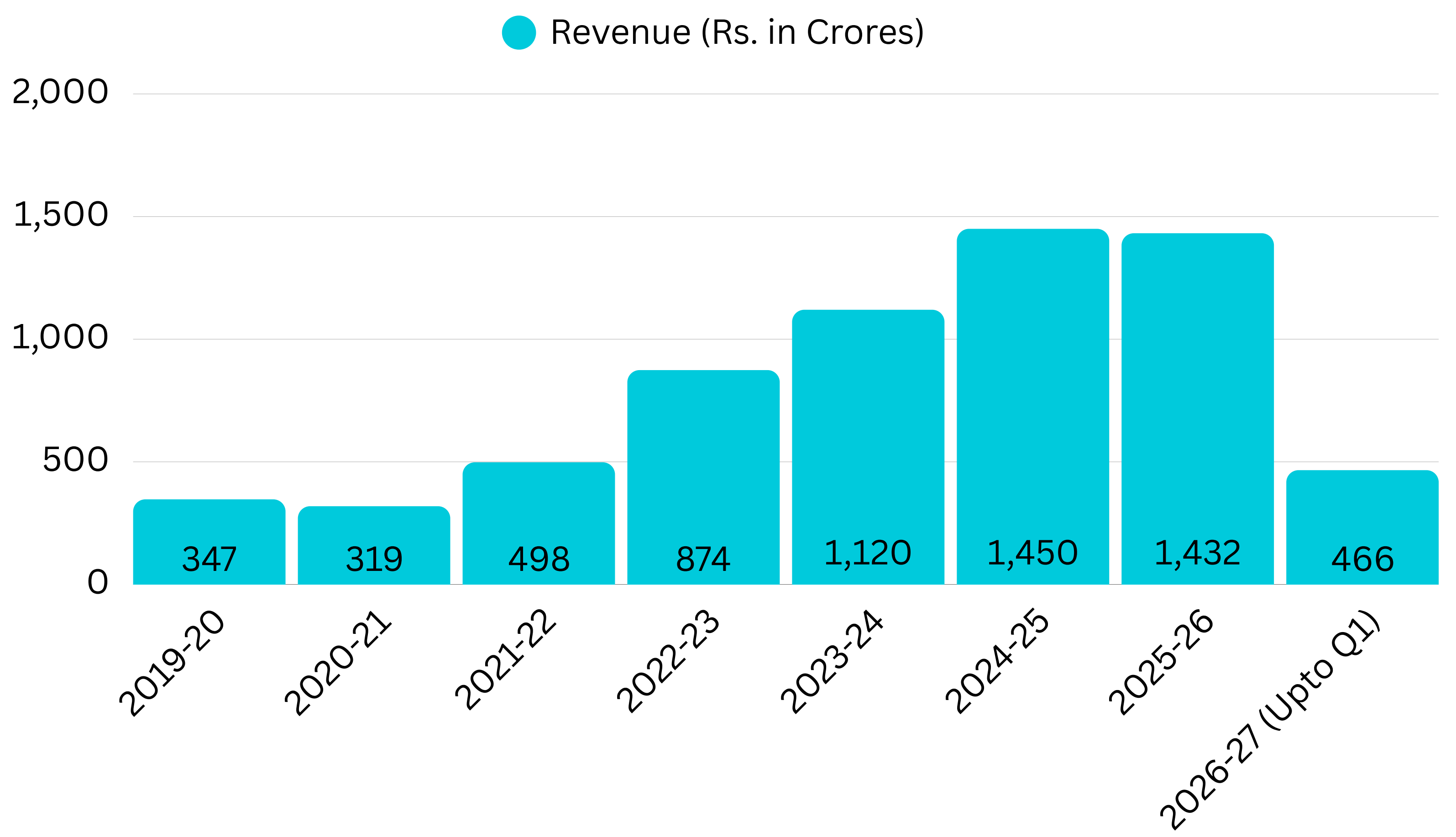
Segmentwise Profitability - Quarterly

(Rs. in Crores)



Particulars	2025-26 Q1	2025-26 Q4	2026-27 Q1
Metal	16.43	13.04	7.36
Metallic Oxides	4.59	5.10	5.01
Plastic Additives	0.93	1.08	1.89
Others	-0.18	0.14	-0.03

Key Metrics 2019–2026



Year/Metric	Revenue (Rs. in crores)
2019-20	347
2020-21	319
2021-22	498
2022-23	874
2023-24	1,120
2024-25	1,450
2025-26	1,432
2026-27 (Upto Q1)	466

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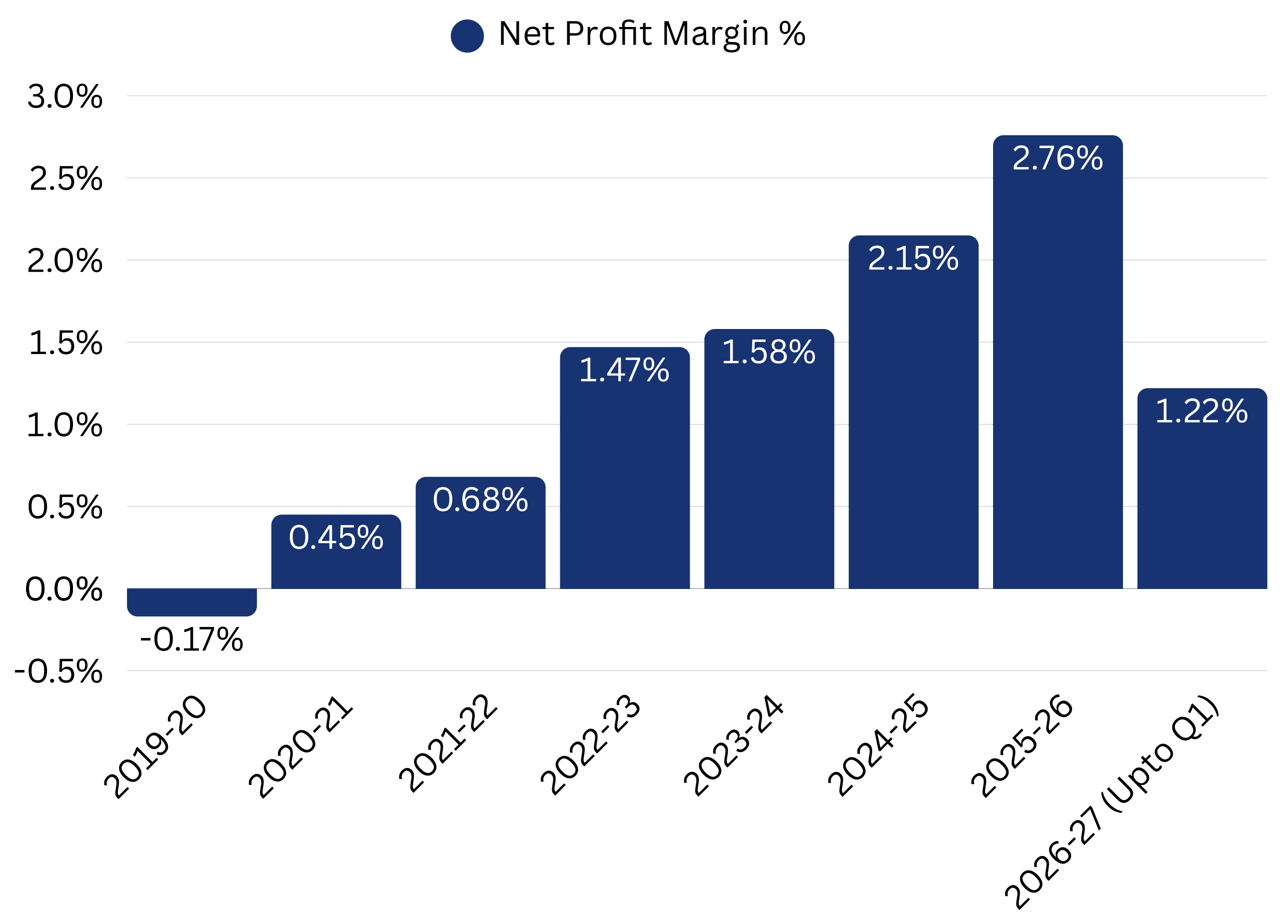
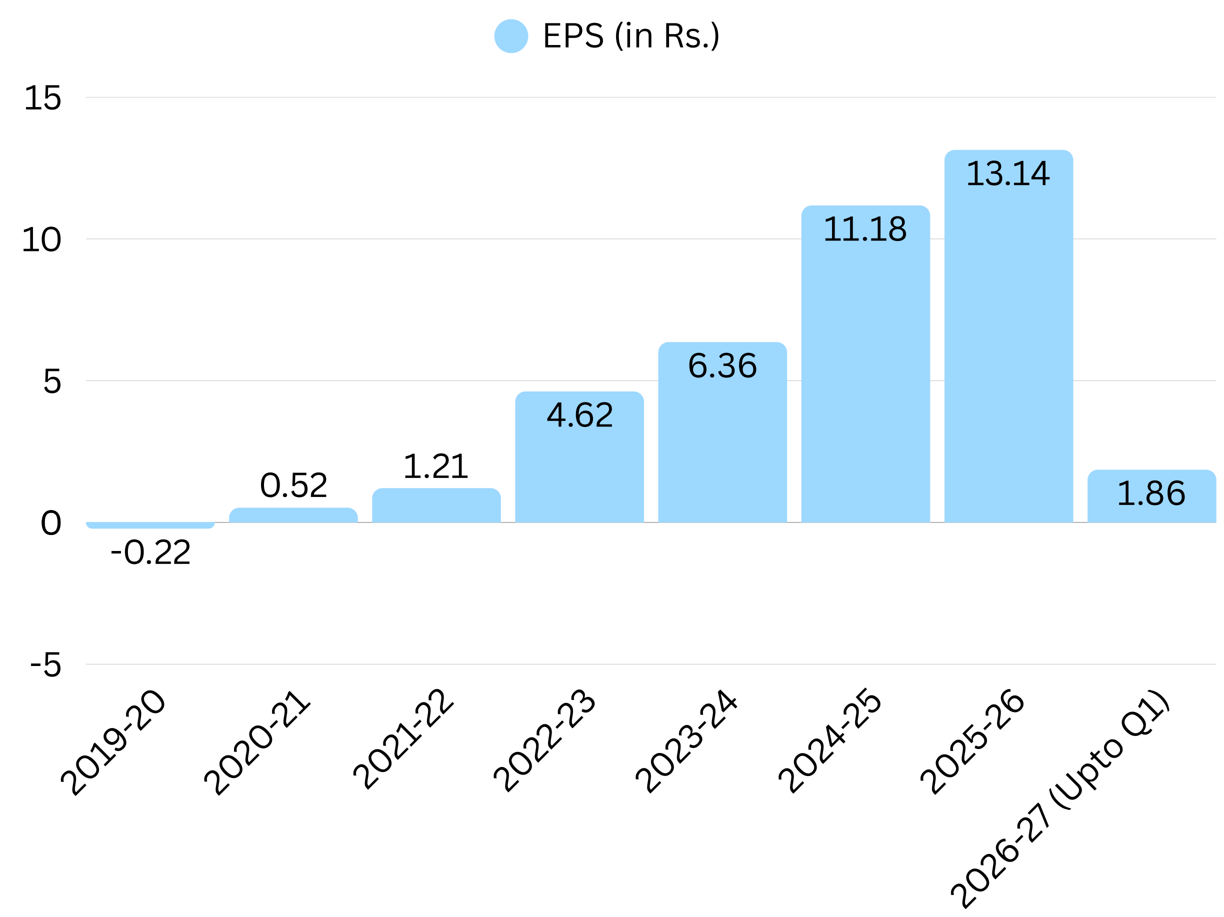
Key Metrics 2019-2026





Year/Metric	Net Profit Margin %	EPS (in Rs.)
2019-20	-0.17%	-0.22
2020-21	0.45%	0.52
2021-22	0.68%	1.21
2022-23	1.47%	4.62
2023-24	1.58%	6.36
2024-25	2.15%	11.18
2025-26	2.76%	13.14
2026-27 (Upto Q1)	1.22%	1.86

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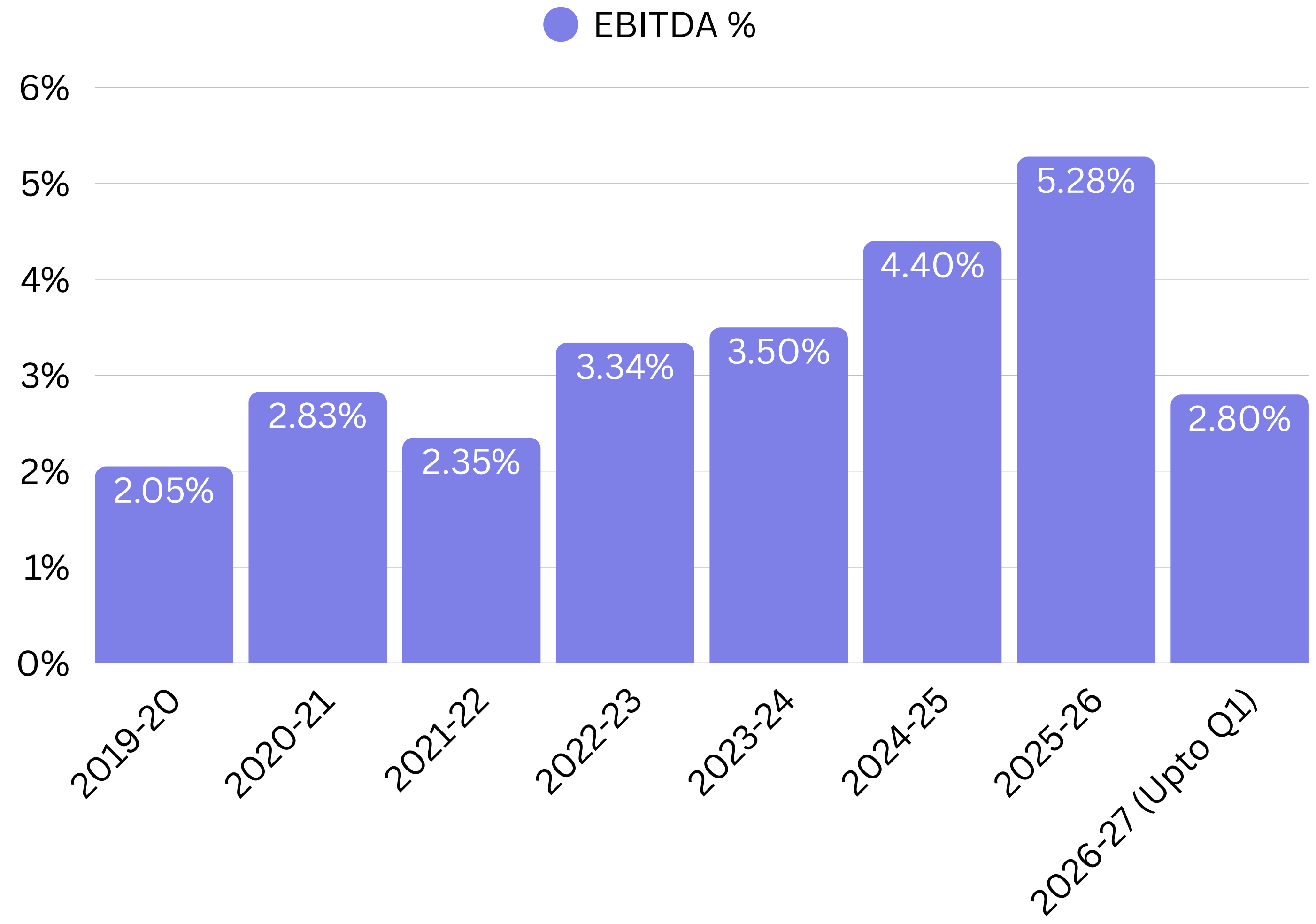
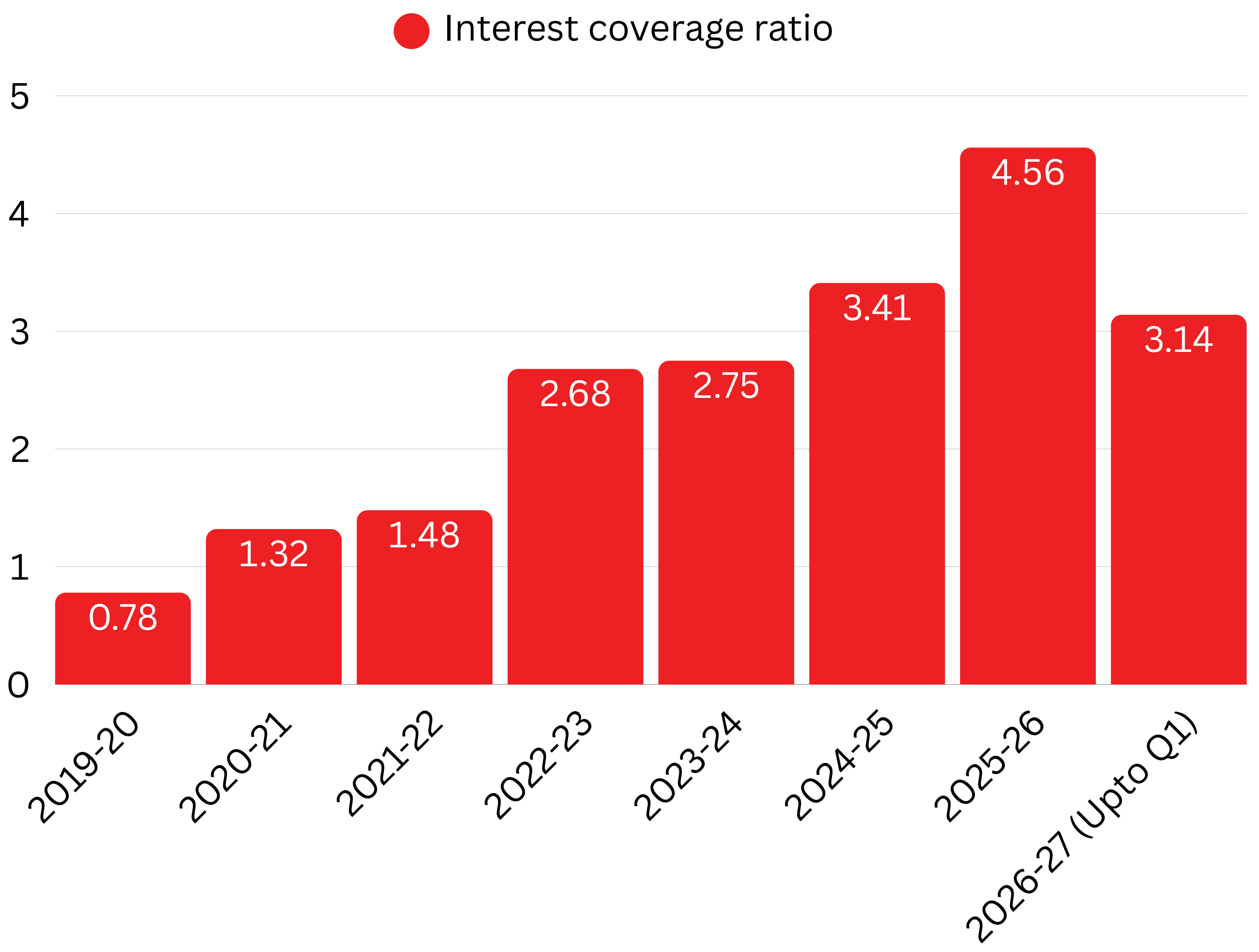
Key Metrics 2019-2026





Year/Metric	EBITDA %	Interest coverage ratio (in times)
2019-20	2.05%	0.78
2020-21	2.83%	1.32
2021-22	2.35%	1.48
2022-23	3.34%	2.68
2023-24	3.50%	2.75
2024-25	4.40%	3.41
2025-26	5.28%	4.56
2026-27 (Upto Q1)	2.80%	3.14

Financial Highlights of Planetfirst Green Pvt Ltd.
(Associate Company)
(Rs. in Crores)

Period	Revenue	PAT
Q1 - FY27	103.37	1.47
Q4 - FY26	106.16	7.74
FY 2025–26	245.28	4.72

Expansion Plans & Future Outlook

POEL
Bonding together - onwards upwards

1. Ongoing Amalgamation with Associate Company:

- **Board-approved Scheme:** Board approved the proposed amalgamation of Planetfirst Green Private Limited ("Planetfirst") with and into POEL on March 16, 2026, subject to requisite regulatory and statutory approvals, with an Appointed Date of April 1, 2026.
- **Strengthening Lead Business:** This amalgamation is expected to create significant operational synergies, strengthen POEL's integrated lead business, and enhance its product, marketing and distribution capabilities across domestic and international markets.
- **Strengthening Western India Presence:** Planetfirst's strategically located facility in Surat, Gujarat will further strengthen the POEL's existing presence and customer accessibility in Western India.
- **Growth & Profitability:** The Amalgamation is expected to support long-term revenue growth, operational efficiency and profitability.
- **Receipt of Approval from BSE:** The Company has received the Observation Letter dated July 7, 2026 from BSE Limited conveying its "No Adverse Observation" in respect of the said Scheme.
- **Current Status of the Scheme:** The Company is in the process of filing the Scheme before the Hon'ble NCLT, Chennai Bench, for sanction.

Expansion Plans & Future Outlook

POEL
Bonding together - onwards upwards

2. Planetfirst Green Private Limited (Associate Company):

- **Strong Growth Engine:** Planetfirst Green Private Limited continues to emerge as a key growth driver for POEL's lead business, supported by strong operational performance and scalable operations.

- **Q1 FY 2026–27 Performance:** Achieved turnover of approx. Rs. 103.37 crores and PAT of approx. Rs. 1.47 crores, reflecting continued business growth and strengthening market presence. The export turnover stood at Rs. 21.32 crores.

- **Capacity Expansion:** The recent expansion of lead refining capacity from 21,000 MTPA to 37,500 MTPA, now fully operational, positions Planetfirst to significantly scale up its operations.

- **Strategic Integration:** Following receipt of the "No Adverse Observation" from BSE Limited and subject to the requisite NCLT approvals for the proposed Scheme of Amalgamation of Planetfirst with and into POEL, the integration is expected to unlock greater operational synergies, enhance business scale, and strengthen POEL's overall growth potential.

- **Growth Impact:** The expanded capacity and integrated platform are expected to strengthen profitability and contribute to POEL's topline.

3. Acquisition of Controlling Stake in Trichy Metals & Alloys Private Limited – Strengthening POEL’s Manufacturing Footprint:

- **Strategic Acquisition:** With an aim to further expand POEL’s manufacturing footprints, the Board of POEL at its meeting held on July 01, 2026, approved the acquisition of a controlling 51% stake in Trichy Metals and Alloys Private Limited (TMA) for an aggregate consideration of Rs. 12.47 Crores.
- **Completion of Acquisition:** The acquisition was successfully completed on July 15, 2026, pursuant to the Share Purchase Agreement (SPA) and Share Subscription-cum-Shareholders’ Agreement (SSSHA), thereby resulting in TMA becoming the Subsidiary of POEL.
- **Strengthening Manufacturing Base:** TMA brings an established presence in lead and other non-ferrous metals, further expanding POEL’s manufacturing footprint.
- **Strong Processing Capacity:** TMA has an existing lead refining capacity of approx. 26,000 MTPA and smelting capacity of approx. 21,500 MTPA.
- **Synergies**: This acquisition is expected to further strengthen POEL’s manufacturing and market presence in Southern Indian region. It further provides opportunities for more efficient sourcing of raw materials and enhanced supply-chain integration.
- **Diversification Opportunity:** Creates a platform for POEL to expand into other non-ferrous metals, supporting long-term business diversification and growth.

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4. **Leveraging Group Capabilities:**

- With approximately **1,04,000 MTPA of combined manufacturing and processing capacity** across Group entities, POEL is now focusing on improving capacity utilisation, sharing operational capabilities and strengthening its presence across the non-ferrous metals value chain.
- Together, these priorities aim to build a more diversified and resilient business while creating sustainable value for stakeholders.

5. **Scaling Up Zinc Oxide Capacity for Growth:**

- Capacity Expansion: Expansion of POEL’s Zinc Oxide manufacturing capacity at the Metallic Oxides Division, Mettupalayam, Puducherry, by an additional 2,400 MTPA.
- Revenue Potential: The Project is expected to be completed by Q2 of FY 2026-27 and is expected to generate incremental annual revenue of approximately Rs. 60–70 Crores.
- Operational Enhancement: Expansion to support higher production capacity, improved operational scale and long-term business growth.

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Our Customers

EXIDE
GS BATTERY
HBL
HBL Power Systems Limited.
SEBANG
세방전지
TRAFIGURA
Korea Zinc
RAHIMAFROOZ
Enriching Lives with Your Trust
V-GUARD
CHLORIDE METALS
SUNACE
thyssenkrupp
MRF
JK TYRE & INDUSTRIES LTD.
YOKOHAMA
TVS EUROGRIP
THE BIKE TYRE SPECIALIST

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Thank You

For Your Attention

POCL Enterprises Limited